



# Allegro Best Practices Checklist

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## **BEST PRACTICE #1:** Automating and Importing Market Data to Expedite Workflows

Are you currently using this practice in Allegro?  Yes  No

If no, let us help you set a goal for putting this into place:  60 days  90 days  120 days

## **BEST PRACTICE #2:** Utilization of Allegro Features to Streamline Manual Deal Capture

Are you currently using this practice in Allegro?  Yes  No

If no, let us help you set a goal for putting this into place:  60 days  90 days  120 days

## **BEST PRACTICE #3:** Performing Timely Scheduling

Are you currently using this practice in Allegro?  Yes  No

If no, let us help you set a goal for putting this into place:  60 days  90 days  120 days

## **BEST PRACTICE #4:** Leveraging “Message Events” for Important Notifications

Are you currently using this practice in Allegro?  Yes  No

If no, let us help you set a goal for putting this into place:  60 days  90 days  120 days

Can I expand this to other departments? (these are just a few of examples)

Risk  Credit  Accounting  Trading

If you would like to explore working with a partner evolved beyond traditional consulting approaches to a new breed of Allegro performance centered around the world’s first Allegro-specific SLA, Run Smart™, reach out to [www.ValueCreed.com](http://www.ValueCreed.com). We’re here for you.